CREATING AND PRINTING MULTIPLE LABELS PER PAGE

It is often necessary to create and print mailing labels (or business cards) multiple items per sheet using data from an Excel spreadsheet or a plain text file. This can be easily accomplished with <u>AutoMailMerge plug-in for Adobe Acrobat</u>. The following tutorial provides instructions on creating multiple PDF documents by populating a PDF template with data from a spreadsheet file and then printing multiple documents per single sheet.

Create PDF Template

Create a PDF document that contains only one label on the page. Use any text editor (for example, Microsoft Word) to design a document and then save it as PDF file. Alternatively, print it into PDF format by using "Adobe PDF" printer. Make sure a page size in the template document is set to the dimension of the label (4" by 2" for example).



Add Interactive Form Fields

Open PDF template in Adobe Acrobat and use "Prepare Form" tool to add interactive text fields. See the following online tutorial for step-by-step instructions on how to create PDF form fields in Adobe Acrobat: <u>http://www.evermap.com/CreatingForms.asp</u>. The sample form used in this example has 3 text fields: "Name", "Address" and "Phone". Save changes to the PDF file once done editing the form. Download the sample <u>PDF form</u> and the corresponding <u>CSV data file</u> for this example.

What is Mail Merge?

"Mail merge" is a computer term describing the production of multiple documents from a single template form and a data file. This technique is used to create personalized letters, documents, bills and pre-addressed envelopes or mailing labels for mass mailings (or document creation) from a database of names and addresses. Using mail merge, all you have to do is create one PDF form that contains the information that is the same in each version. Then add some fillable form fields for the information that is unique to each copy of the document. The AutoMailMerge plug-in uses a PDF form as a template and takes input from a variety of data sources to populate form fields and generate output PDF documents.

Configure Mail Merge Parameters

Make sure that you have AutoMailMerge plug-in installed on the computer. You can download trial version of the software from the product's page at https://www.evermap.com/AutoMailMerge.asp. Open a PDF form template that was created in the previous step and select "Plug-ins > Mail Merge..." from the menu.

- 1. Press "Edit Settings" button to start configuring mail merge parameters.
- 2. Press "Browse..." button located on "Select Data Source" screen and select an input data file. In this example, we are using a plain text CSV file. CSV files are the most common spreadsheet files that can be opened and edited by any editor including Microsoft Excel. They are simple to use and do not require any additional software. Select "Comma-separated text file (*.csv)" from the list of available data source types:

Select Data Source Type	
Supported Sources	
Select a data type you wish to use from a list below:	
Tab-delimited text file (*.txt)	
Comma separated text file (*.csv)	
Custom field separated text file (*.txt, *.csv) Microsoft Access Database (*.mdb) Microsoft Access Database (*.accdb) ODBC Microsoft Excel Worksheet (*xls, *.xlsx, *.xlsm, *.xlsb) dBase 5 Database (*.dbf) Paradox 5 Database (*.db) XML file (*.xml) ODBC Data Source File (*.dsn) ODBC Data Source File (*.dsn)	
OK Cancel	

3. Assign fields from a data source to PDF form fields by double-clicking on a form field name and selecting a corresponding data field from a list:

	Type	Data Source Field
Address	Text	Expression
Name	Text	Name
Phone	Text	Phone

Sometimes, it is necessary to fill a single PDF form field with data from multiple data fields. In the business card example, the "Address" field needs to contain a full address including city, state and zip information. Use a multiple-field expression to fill it. Type the names of the data fields surrounded in [..] brackets into "Enter expression" box:

Se	elect Data Field
Available Fields: Name Address City State Zip Phone	Composite Field Image: Use a multiple-field expression to create a composite field Enter expression: [Address] [City], [State] [Zip] Image: State in the st
< >	Learn more
Help	OK Cancel

IMPORTANT: If you want to place more than one text line in a PDF text field, then you have to set a "*Multiline*" property for this particular form field when designing the form.

ext Field Properties
General Appearance Options Actions Format Validate Calculate
Alignment:
Default Value:
Multi-line
Allow Rich Text Formatting
Limit of Characters
Password
Field is used for file selection
Chec <u>k</u> spelling
Comb of O characters
Locked <u>C</u> lose

4. Press "Next >>" button to advance to the next settings screen. Turn on "Flatten output PDF documents" option (located on "Field Options" screen) to make output to appear as a regular PDF document, not as a fillable PDF form.

Select Field Options For Output Documents			
Flatten output PDF documents (all fields will be converted into text/graphics)			
Make all form fields read-only (fields will appear as non-editable regular text)			
Remove ".0" from the end of numeric values			
Hide all empty text fields in output forms			
Hide all empty text fields in output forms			
Select form fields that needs to be set "read-only" aft	er filling with data:		
Select form fields that needs to be set "read-only" aft	er filling with data: Comment		
Select form fields that needs to be set "read-only" aft Form Field Name	er filling with data: Comment		
Select form fields that needs to be set "read-only" aft Form Field Name Address Name	er filling with data: Comment		

- Press "Next >>" button to advance to the next settings screen. Press "Browse..." button located on "Output Files" screen and select an output folder where to put the resulting PDF document(s).
- 6. Configure the plug-in to output a single "compound" file that will contain all business cards / labels (one label/card per page). Uncheck "Save each copy of the filled form as a separate PDF document" option and check "Output a compound document" option. Enter a desired name for the output compound PDF file.

Output Options			
Ouput folder:	C:\Data2		Browse
Save each	copy of the filled for file for each filled f	orm as a separate PDF document	
Do not over	write existing files	(always create a unique name)	
Print each o	utput file to defaul	t printer using current print settings	
Shrink page	s to printable area	while printing	
Perform gart	bage collection (s	lower, but may create smaller file sizes on son	ne forms)
Linearize do	cuments for fast n	etwork access (may increase processing time	e)
🔽 Output a co	mpound documen	t that will contain all filled forms	
Compound doc	ument filename:	Cards.pdf	?

7. Press "Next>>" button multiple times to finish configuring the mail merge parameters.

Run Mail Merge

Press "OK" button located on the main screen to start performing the mail merge operation. Press "Run Mail Merge" to start populating the PDF form template with data:

Confirm Processing	×
Do you want to execute a mail merge operation on the current form?	
View and Filter Data Records	Cancel

Print Multiple Forms per Sheet

Once the processing is complete, the compound document will be automatically loaded for viewing. Select "View > Page Display > Two-Up Continuous" from the menu to display multiple cards simultaneously. This is just for better inspection of the document and has no effect on the way this document is going to be printed. Download a sample <u>output PDF document</u> for the above sample CSV data file. All data in this example is fictitious.



Select "File > Print..." from the menu and set the following parameters:

Set "Page Scaling" to "Multiple Pages per Sheet" Set "Pages per Sheet" to "Custom" and specify number of labels per page (2 by 4 for this example).

Print	×
Printer <u>N</u> ame: HPD52701 (HP Officejet J4680 series) ▼ Status: Offline; 1 documents waiting Type: HP Officejet J4680 Series	Properties Comments and Forms: Document
Print Range All Current view Current page Pages 1 - 8 Subset: All pages in range Reverse pages Page Handling Copies: 1 Collate Page Scaling: Multiple pages per sheet Pages per Custom 2 by 4 sheet: Page Order: Horizontal Print page border Auto-Rotate Pages	Preview: Composite
Print to file Print color as black	Units: Inches 1/1 (1)
Printing Tips Advanced Summarize Comments	OK Cancel

Press "OK" button to start printing.

The advantage of this method is that you can print any number of labels per sheet on any paper size. Visit <u>https://www.evermap.com/AutoMailMerge.asp</u> for more information about AutoMailMerge for Adobe Acrobat.